# SHEET METAL WORKERS'
## LOCAL UNION NO. 73
### WELFARE FUND

4530 Roosevelt Road
Hillside, IL 60162-2053
Phone 708-449-7373
Fax 708-449-7458

## Coordination of Benefits Form - 2018

Your insurance with Sheet Metal Workers' Local 73 Welfare Fund contains a Coordination of Benefits provision. Processing of claims submitted under your contract depends upon your response.

## Section #1 - Information about You

Member's Name: _____ Soc. Sec. No.: _____
(Last) (First) (M.I.)

Home Address: _____City: _____State: _____ Zip: _____

Home Phone Number: _____ Cell Phone Number: _____

Email Address: _____

## Section #2 - Information about Your Spouse

| Name (first, initial, last): | Date of Birth: | Social Security Number: |
|---|---|---|
| | | |

Is your spouse employed? ❑ No ❑ Yes (If *yes*, complete employer information below.)

| Employer: | Employer's Telephone Number: | | |
|---|---|---|---|
| Employer's Street Address: | City: | State: | Zip: |

## Section #3 - Other Insurance

Besides being covered by Sheet Metal Workers' Local 73 Welfare Fund, are you, your spouse or any other family member currently covered by any other plan (including group insurance, prescription drug, dental, vision, student or sports policies or Medicare)?

❑ No (If "No" complete Section 5 below) ❑ Yes (If "YES" complete Sections 4 and 5 below)

## Section #4 - Other Insurance Information

Please indicate below the type of other insurance coverage you have by marking "YES" or "NO." If you answer "YES" please complete the area to the right of the box.

| **Type of Coverage**: | **Insurance Company or Carrier Name and Phone Number:** | **Policy Holder's Name and I.D. Number:** | **Effective Date and Termination Dates:** | **Who is Covered?** |
|---|---|---|---|---|
| **Medical**<br>❑ No<br>❑ Yes | Carrier:<br><br>Phone: | Policy Holder's Name:<br><br>Policy I.D. #: | Effect. Date:<br><br>Term. Date: | ❑You<br>❑Spouse<br>❑Children |
| **Pres. Drug**<br>❑ No<br>❑ Yes | Carrier:<br><br>Phone: | Policy Holder's Name:<br><br>Policy I.D. #: | Effect. Date:<br><br>Term. Date: | ❑You<br>❑Spouse<br>❑Children |
| **Dental**<br>❑ No<br>❑ Yes | Carrier:<br><br>Phone: | Policy Holder's Name:<br><br>Policy I.D. #: | Effect. Date:<br><br>Term. Date: | ❑You<br>❑Spouse<br>❑Children |
| **Vision**<br>❑ No<br>❑ Yes | Carrier:<br><br>Phone: | Policy Holder's Name:<br><br>Policy I.D. #: | Effect. Date:<br><br>Term. Date: | ❑You<br>❑Spouse<br>❑Children |
| **Medicare**<br>❑ No<br>❑ Yes | (Not required for Medicare.) | Policy Holder's Name:<br><br>Policy I.D. #: | Effect. Date:<br><br>Term. Date: | ❑You<br>❑Spouse<br>❑Children |
| **Other**<br>❑ No<br>❑ Yes | Carrier:<br><br>Phone: | Policy Holder's Name:<br><br>Policy I.D. #: | Effect. Date:<br><br>Term. Date: | ❑You<br>❑Spouse<br>❑Children |

## Section #5. Sign and Date – Return Form to the Fund Office

**X**_____ _____
Member's Signature Date

**Please return the form in the enclosed envelope or return to the address at the top of this form. It is your responsibility to inform the Fund Office of any changes which occur during the calendar year. Thank you.**

**Cob Inquiry Form 2018**