

Sheet Metal Workers' Local 73 Welfare Fund

Exhibit I Monthly Self Payment Rates Rates Effective March 1, 2023 Single Coverage Increment Per Year of Service: \$13.00 Under/\$3.00 Over							
	Age Less Than 60 Years	Age 60-61 Years	Age 62-64 Years	Age 65 With Subsidy	Medicare Advantage Age 65 Without Subsidy	Wraparound w/Surcharge Age 65 With Subsidy	Age 65 Without Subsidy
Retired Before 3/1/2005	\$218	\$199	\$131	\$104	\$158	\$174	\$248
35+	\$218	\$199	\$131	\$104	\$158	\$174	\$248
34	\$231	\$212	\$144	\$107	\$161	\$177	\$251
33	\$244	\$225	\$157	\$110	\$164	\$180	\$254
32	\$257	\$238	\$170	\$113	\$167	\$183	\$257
31	\$270	\$251	\$183	\$116	\$170	\$186	\$260
30	\$283	\$264	\$196	\$119	\$173	\$189	\$263
29	\$296	\$277	\$209	\$122	\$176	\$192	\$266
28	\$309	\$290	\$222	\$125	\$179	\$195	\$269
27	\$322	\$303	\$235	\$128	\$182	\$198	\$272
26	\$335	\$316	\$248	\$131	\$185	\$201	\$275
25	\$348	\$329	\$261	\$134	\$188	\$204	\$278
24	\$361	\$342	\$274	\$137	\$191	\$207	\$281
23	\$374	\$355	\$287	\$140	\$194	\$210	\$284
22	\$387	\$368	\$300	\$143	\$197	\$213	\$287
21	\$400	\$381	\$313	\$146	\$200	\$216	\$290
20	\$413	\$394	\$326	\$149	\$203	\$219	\$293
19	\$426	\$407	\$339	\$152	\$206	\$222	\$296
18	\$439	\$420	\$352	\$155	\$209	\$225	\$299
17	\$452	\$433	\$365	\$158	\$212	\$228	\$302
16	\$465	\$446	\$378	\$161	\$215	\$231	\$305
15	\$478	\$459	\$391	\$164	\$218	\$234	\$308
14	\$491	\$472	\$404	\$167	\$221	\$237	\$311
13	\$504	\$485	\$417	\$170	\$224	\$240	\$314
12	\$517	\$498	\$430	\$173	\$227	\$243	\$317
11	\$530	\$511	\$443	\$176	\$230	\$246	\$320
10	\$543	\$524	\$456	\$179	\$233	\$249	\$323

- Family rates are 2 times the above rates if you and your spouse are both under age 65, or if you and your spouse are both over age 65.
 - For a couple where 1 individual is on Medicare and 1 is off Medicare before March 1, 2010, the monthly rate is \$279.00 per month under the Medicare Advantage program and \$349.00 per month under the Wraparound plan option.
 - For a couple where 1 individual is over 65 (Medicare) and 1 is under 65 (Non-Medicare) on or after March 1, 2010, the monthly rate is based on the Retiree's age plus the Spouse's age plus the number of pension credits the Retiree had at the Retirement Date.
 - Rates change based on an individual's birthdate. For example (according to the schedule above) if an individual is 61 years old, has 35 credits, has a birth date of June 15th and was paying \$199.00 per month, then effective July 1st his monthly rate would decrease from \$199.00 to \$131.00 since he is now 62 years old on July 1st.