



SHEET METAL WORKERS'
International Association • Local Union No. 73
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Welfare and Pension Funds

**FINANCIAL ACCOUNTING STANDARDS BOARD (“FASB”) DISCLOSURE
INFORMATION FOR CONTRIBUTING EMPLOYERS TO THE SHEET
METAL WORKERS’ LOCAL NO. 73 PENSION PLAN (“PLAN”)**

Some of the Plan’s Contributing Employers are required to provide information regarding the Plan to their financial statement auditors. We have put together the information below to assist in this process. If you have any questions regarding your company’s FASB disclosure requirements, you should consult your own accounting and/or legal professionals.

- **The legal plan name, Employer Identification Number and Plan Number of the Plan:**

Sheet Metal Workers’ Local 73 Pension Plan

EIN: 51-6126221

Plan Number: 001

- **The amount of Contributing Employer contributions made to the Plan during the period of 1/1/2020 through 12/31/20 and whether the Contributing Employer has paid a surcharge to the Plan:**

Check your records for all contributions to the Plan during the period 1/1/2020 through 12/31/20. In 2020, no Contributing Employer paid a surcharge to the Plan.

- **Whether the Contributing Employer’s contributions represent more than 5% of total contributions to the Plan:**

The following Contributing Employers’ contributions represent more than 5% of the total contributions to the Plan:

- Hill Mechanical Corp
- Advance Mechanical Systems

- **The expiration date(s) of collective bargaining agreement(s) and a description of any future minimum contribution(s) required under a collective bargaining agreement, statutory obligation or other contractual obligation:**

Please review your collective bargaining agreement(s) for the applicable expiration date and any other contractual obligations.

- **The financial health of Plan, as indicated by the Plan's most recently available certified zone status under the Pension Protection Act of 2006, whether any extended amortization provisions affecting the zone status were employed and whether a funding improvement plan or rehabilitation plan has been implemented or was pending:**

The most recent certification of zone status by the Plan's actuary was Green Zone status. The Plan is not currently subject to any funding improvement or rehabilitation plan.

- **A description of the nature and effect of any significant changes affecting comparability of total employer contributions from accounting period to period (e.g., a business combination or divestiture, a change in the contractual employer contribution rate or a change in the number of employees covered by the plan):**

There were no significant changes affecting comparability of total employer contributions for 2020.