

## REQUEST FOR DIRECT DEPOSIT OF PENSION BENEFIT

Please complete and return this form, along with a voided check to the Sheet Metal Workers' Local Union No. 73 Pension Fund.

I request Sheet Metal Workers' Local Union No. 73 Pension Fund to deposit my monthly pension benefit directly into my account as identified below.

I understand that pension benefits are payable to me only during my lifetime, except if there is a Husband and Wife Pension. I, therefore, authorize and direct the bank designated herein to charge my account for any payment made after my death and to refund any such payment to Sheet Metal Workers' Local Union No. 73 Pension Fund.

I understand that this Request for Direct Deposit shall remain valid until I notify the Pension Fund in writing to the contrary.

Name \_\_\_\_\_ Bank Name \_\_\_\_\_

Address \_\_\_\_\_ City & State \_\_\_\_\_

Social Security No. \_\_\_\_\_ Phone \_\_\_\_\_ SIGNATURE \_\_\_\_\_

Type of Account (such as checking, money market, savings) \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_

Account # \_\_\_\_\_

Bank Routing # \_\_\_\_\_

✦ Attach a voided check which indicates  
account and bank numbers ✦

**SHEET METAL WORKERS'  
LOCAL UNION NO. 73  
PENSION FUNDS**

4530 ROOSEVELT ROAD  
HILLSIDE, ILLINOIS 60162  
Phone: 708-449-7373



Dear Participant:

Reminder - It is not too late to have direct deposit of your pension check each month. Just complete the following:

What could be Worse than a Lost or Late Pension Check?

What do you do when...

- a postal delivery problem delays delivery of your pension check...
- your pension check is lost, misplaced or stolen from your mailbox and you have to wait for a replacement to be issued...
- the weather is so bad that you can't get out to cash your check...
- you're not feeling well, but you have to go out to deposit your pension check.

We have an easy solution...avoid all these problems by having the Fund Office send your pension benefit directly to your bank electronically. Just like Social Security benefits which go directly to the bank, your money will be deposited in your account on the first of every month without fail...regardless of the weather, regardless of how busy you are, regardless of...anything!

Just fill out the "Request for Direct Deposit" card (on the reverse): Tell us your bank name, where it is located and whether you want your benefits to go into your checking or savings account. If your pension check is to be deposited in your checking account please have your bank verify the routing number. If your pension check is to be deposited in your savings account, please have your bank verify the routing number and the savings account number as well.

Your pension benefit will go directly into your account approximately the second month after we receive your request. Don't forget to mark your calendar!

Should you have any questions please contact the **Fund Office - Pension Department at 708-449-7373.**